# Digital accountant: what does it mean for me as a client?

In recent years, VGD has resolutely drawn the card of digitisation and the further expansion of its consultancy branch. This core idea is anchored in our slogan, Let's Talk.

This evolution translates into a continuous processing of documents, a more frequent overview/insight of the figures and, in a (specialised) tailor-made advice. You can experience that we are fully committed to this evolution through the following tools which we like to offer within our services.

If you are interested in using one of the following tools, please feel free to contact your advisor and request your personal login details.

## > What tools does VGD provide?

## Customer web portal (based on TULIP platform)

Tulip allows you to simplify and automate your administrative processes. You can do this by scanning documents, sending invoices for automatic processing to the digital mailbox, authorizing invoices for payment through the approval module, issuing and approving purchase orders using a robust attendance module, electronic contract register... This gives you more time to focus on key aspects business and less for administrative activities.

#### > Tulip – document sharing

Sharing electronic documents through our customer portal can be considered a digital equivalent of physical document folders, where you have previously stored documents that another department (for example, in our case, an accountant) had to process (purchase, sale and bank statements). However, in the digital world, these documents are immediately available to your accountant for processing, even if he is not actually present in your office. The <a href="big advantage">big advantage</a> is that there are not many copies, as in the case of e-mails. But everyone involved accesses the same document (nothing is distributed and multiplied). The system is also fully transparent in terms of eligibility for access to different types of documents than in terms of control over who has never shared, changed or deleted a document, which solves a number of misunderstandings that could arise, for example, about whether monthly results were delivered on time.

# > Tulip - access to documents and information on the roads

Since this is a web application, you do not have to work with documents only from the office. You can equip everything and on the go. Whether through your laptop or PC at home. The web application is also accessible via mobile devices (phone, tablet). So, for example, you can find an important invoice from a year ago in the archive in a minute.

# > Tulip – digital invoice book

Incoming and issued invoices that represent a substantial part of accounting documents for you are processed automatically with the extraction of all detailed information from them, such as customer, supplier, identification numbers, dates, values, VAT, prices and descriptions. All this information is stored in the invoice book, which is available to you via the web with the ability to search and sort these documents according to all the criteria used (so you can quickly find all invoices from a particular supplier issued on specific dates and so on). In addition to information from the invoice, the status and course of their processing is also monitored and captured, so you can find out at any time whether the invoice is still in approval or is already posted, as well as who and when posted, approved the invoice, etc.

## Accounting results online

If you use our customer web portal Tulip, your accountant shares with you by default the agreed outputs from the accounting processing through this portal. Here you will find a clearly stored history of all delivered reports (instead of searching your e-mail box with hundreds of different e-mails). In addition, we can also provide you with online access to clearly graphically processed reports and analysis, which are linked to our accounting software and regularly updated. With the help of a modern graphical tool for creating reports and analysis from Microsoft - Power BI and its connection to the accounting system, you can have all the information from accounting available at any time via a web or mobile application. This way, you can analysis your costs down to the level of individual invoices and even view and view specific invoices in PDF.

We can easily connect this analytical tool to your internal systems and create an integrated tool in which you can monitor all key indicators from your company on clear and well-arranged notice boards.

Contact your advisor for a consultation and analysis on how best to tailor effective reports to your company.

Interested in these tools? Contact your advisor to activate them! > sk.vgd.eu/services/accountancy